

December 10, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: MS. JANET A. ENCARNACION

Head of Disclosure Department

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA F. ACADEMIA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	December 10, 2018 Date of Report (Date of earliest event reported)	
2.	SEC Identification Number 58648 3. BIF	R Tax Identification No. 000-410-840-000
4.	MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION Exact name of issuer as specified in its charter	
5.	PHILIPPINES Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:
7.	Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701 Address of principal office Postal Code	
8.	c/o (02) 691-8899 Issuer's telephone number, including area code	
9.	N/A Former name or former address, if changed since last report	
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	COMMON	5,687,270,800 Outstanding Debt: PhP 2 billion note facility

11. Indicate the item numbers reported herein: <u>Item 9 – Other Events</u>

Melco Resorts and Entertainment (Philippines) Corporation ("MRP") discloses that immediately after all the shares validly tendered during the tender offer conducted by MCO (Philippines) Investments Limited ("MCO Investments") were crossed over the facilities of the Philippine Stock Exchange ("PSE") on 10 December 2018, MCO Investments is expected to own, directly and indirectly, a total of 5,570,233,532 common shares representing 97.9% of the outstanding capital stock of MRP, including the additional 107,475,300 common shares that had been acquired by MCO Investments on or after 6 December 2018 and which remain subject to settlement. Consequently, the public float of MRP is at 2.1%, which is below the minimum public ownership requirement under the Amended PSE Rules on Minimum Public Ownership.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

Ву:

MARISSA T. ACADEMIA
Corporate Information Officer

December 10, 2018

Date